



FINANCIAL DISCLOSURE STATEMENT

This statement is to be filed in 2026

Financial information for calendar year 2025

Please type or print clearly. See instructions for assistance with this page. Electronic filing available at: disclosure.ethics.ohio.gov

SECTION A. PERSONAL CONTACT INFORMATION

Last Name	First Name	MI
Ramaswamy	Vivek	

SECTION B. STATUS (Check all that apply)

- Candidate
- Write-in Candidate
- Elected office holder
- Appointed (in 2026) to an unexpired term in elective office
- Public Official
- Public Employee
- Voluntary Filer / Other

CANDIDATES: Please list the date of the first election (primary, special, or general) when your name will appear on the ballot.

Month	Day	Year
0 5	0 5	2 0 2 6

FOR OFFICIAL USE ONLY

FILED

Online

4/6/2026

6:01 PM

Confirm #: 1804263201060

SECTION C. PUBLIC POSITION, OFFICE, OR JOB

Position/Title (Example: council member, sheriff, board member, or job title) Seeking

Candidate, Governor Hold

Held

Public Entity you serve in 2026, served in 2025, or will serve if elected

State of Ohio

Public Salary:	Start Date:	End Date:
<input type="checkbox"/> Uncompensated	Month Day Year	Month Day Year
<input type="checkbox"/> Less than \$16,000		
<input type="checkbox"/> \$16,000 or more		

SECTION D. ADDITIONAL PUBLIC POSITION, OFFICE, OR JOB

Position/Title (Example: council member, sheriff, board member, or job title) Seeking

Hold

Held

Public Entity you serve in 2026, served in 2025, or will serve if elected

Public Salary:	Start Date:	End Date:
<input type="checkbox"/> Uncompensated	Month Day Year	Month Day Year
<input type="checkbox"/> Less than \$16,000		
<input type="checkbox"/> \$16,000 or more		

FOR OHIO ETHICS COMMISSION USE ONLY

<input type="checkbox"/> Walk-in	<input checked="" type="checkbox"/> Filer has answered every required question.	Date incomplete form returned to filer: _____
<input type="checkbox"/> Inter Office	<input type="checkbox"/> Filer has not answered these questions:	Date completed form returned to OEC: _____
<input type="checkbox"/> No Check		
Rev'd by: _____		

1. SOURCES OF INCOME - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions page 4)

I have no sources of income that I am required to list.

Source of Income	Service Provided	Amount* (if required)
A See Attachment		
B		
C		
D		
E		
* Check instructions to see whether you are required to disclose amounts of income.		

2. SOURCES OF GIFTS - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions page 5)

I have no sources of gifts that I am required to list.

Source of Gift	Source of Gift
A See Attachment	D
B	E
C	F

3. NAMES OF SPOUSE RESIDING IN HOUSEHOLD AND ANY DEPENDENT CHILDREN - ALL FILERS MUST ANSWER THIS QUESTION:

There are no immediate family members whose names I am required to list.

(For help, see instructions page 5)

Spouse Residing in Household	Dependent Children
Apoorva Ramaswamy	
Dependent Children	

4. NAMES OF BUSINESSES - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions page 5)

If you or anyone you listed in Question 3 owns or operates a business, list the name of the business.

There are no business names that I am required to list.

Business Name	Business Name
A V Leasing LLC	C GMDH Properties Management LLC
B One America LLC	D

5. LAND (REAL ESTATE) IN OHIO - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions page 6)

I have no real estate that I am required to list.

Land (Real Estate) in Ohio (List address or, if address is unavailable, plat number and county)
A
B
C
You are not required to disclose your personal residence or real property held primarily for personal recreation.

6. CREDITORS OVER \$1,000 - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions page 6)

I have no creditors that I am required to list.

Creditor	Creditor
A See Attachment	D
B	E
C	F

7. DEBTORS OVER \$1,000 - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions page 6)

I have no debtors that I am required to list.

Debtor	Debtor
A Vivek Ramaswamy and Rob McColley for Ohio	C
B	D

8. INVESTMENTS OVER \$1,000 - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions page 6 and 7)

I have no investments that I am required to list.

Corporation, Trust, Business Trust, Partnership, or Association	Nature of Investment
A See Attachment	
B	
C	
D	
E	
F	
IF YOU NEED ADDITIONAL SPACE, PLEASE ATTACH A SEPARATE SHEET.	

9. OFFICES/FIDUCIARY RELATIONSHIPS - ALL FILERS MUST ANSWER THIS QUESTION:

(For help, see instructions page 8)

I have no offices or fiduciary relationships that I am required to list.

Corporation, Trust, Business Trust, Partnership, or Association	Office or Nature of Relationship
A One America LLC	Member
B GMDH Properties Management LLC	Member

SKIP QUESTIONS 10 AND 11 IF YOU ARE ONLY REQUIRED TO FILE AS A:

- College or university trustee
- Candidate for a city, school district, or ESC position that is paid less than \$16,000 a year
- City, school district, ESC, or sanitary district official or employee serving in a position that is paid less than \$16,000 a year
- JobsOhio board member or employee

10. FOOD OR BEVERAGES - ALL FILERS EXCEPT THOSE LISTED IN THE BOX ABOVE MUST ANSWER THIS QUESTION:

I have no sources of meals, food, or beverages that I am required to list.

(For help, see instructions page 8)

Source of Food or Beverages	Source of Food or Beverages
A	C
B	D

11. TRAVEL EXPENSES - ALL FILERS EXCEPT THOSE LISTED IN THE BOX ON PAGE 3 MUST ANSWER THIS QUESTION:

I have no sources of travel expenses that I am required to list. (For help, see instructions page 9)

Source of Travel Expenses	Amount
A	
B	
C	
D	
E	
F	

12. NON-DISPUTED INFORMATION - ALL state employees, state officials and state board and commission members (except college and university trustees) are REQUIRED to answer Question 12. All other filers should skip this question and go to question 13.

I have no information that I am required to list. (For help, see instructions page 9)

Non-Disputed Information
A
B

13. SIGNATURE - ALL FILERS MUST SIGN THE STATEMENT:

(For help, see instructions page 10)

By signing this statement:

- I swear or affirm that this statement and any additional attachments have been prepared or carefully reviewed by me, and constitute my complete, truthful, and correct disclosure of all required information, and that the address listed on page 1 is a correct mailing address.
- I acknowledge and understand that, among other potential violations and penalties, knowingly filing a false statement is a criminal misdemeanor of the first degree, in violation of Sections 102.02(D) and 2921.13(A)(7) of the Revised Code, punishable by a fine of not more than \$1,000, imprisonment of not more than six months, or both.
- I acknowledge and understand that filing a false statement may be grounds for removal from public office or dismissal from public employment pursuant to Sections 3.04 and 124.34 of the Revised Code.
- I acknowledge that, in 2025, I served in, or in 2026, I am serving in or a candidate for, the position(s) indicated on page 1 of this statement.

If you have any questions before signing this form, please contact the Ohio Ethics Commission at (614) 466-7090.

Before signing this statement, please review to make sure that you have answered each question you are required to answer. If you have nothing to list in response to any question, check the box indicating that you have nothing to list. If the response to any required question is omitted, the Commission will return the statement to you as incomplete. **Any person who fails to file a complete statement by the appropriate filing deadline may be assessed a late filing fee and may be subject to criminal penalty.**

Deliver completed statement to: Ohio Ethics Commission, 30 W. Spring St., L3, Columbus, OH 43215

My filing fee is:

(For help, see instructions page 2)

- Enclosed (check or money order payable to "Ohio Ethics Commission")
- Submitted Online
- My public agency is required or has agreed to pay my filing fee.

YOUR SIGNATURE IS REQUIRED HERE:

Vivek Ramaswamy

Date: 4/6/2026 6:01 PM

Confirmation Number: 1804263201060

Amount (if
required)

Source of Income

Service Provided

Source of Income	Service Provided	Amount (if required)
Vivek Ramaswamy / The Ramaswamy Trust Agreement		
776 Fund I, L.P.	Investment Fund Income	
8VC Fund III, L.P.	Investment Fund Income	
Aberdeen National Municipal Income Fund	Investment Fund Income	
Adams Diversified Equity Fund	Investment Fund Income	
AllianceBernstein National Municipal Income Fund	Investment Fund Income	
Apple Inc.	Dividends	\$1,137.12
AptarGroup Inc.	Dividends	\$14,640.00
Aramark	Dividends	\$4,132.50
Ardent Strategic Fund I, L.P.	Investment Fund Income	
Baird Ultra Short Bond Institutional	Investment Fund Income	
Bank of America Corp. Preferred Stock Non-Cumulative 3%	Dividends	\$12,353.31
Bexil Investment Trust	Investment Fund Income	
BlackBerry Ltd.	Capital Gains	\$768,968.56
BMN 2037 Municipal Target Term Trust	Investment Fund Income	
BMEZ Health Sciences Term Trust	Investment Fund Income	
Blackstone Strategic Credit 2027 Term Fund	Investment Fund Income	
Blue Owl GP Stakes f/k/a Dyal V US Investors LP	Investment Fund Income	
BNY Mellon Municipal Bond Infrastructure Fund, Inc.	Investment Fund Income	
BNY Mellon Strategic Municipals, Inc.	Investment Fund Income	
Brevan Howard, L.P.	Investment Fund Income	
Bridge Opp. Zone Fund III, L.P.	Investment Fund Income	
Brixmor Property Group Inc.	Dividends	\$2,587.52
Cais Des Oculus LLC	Investment Fund Income	
Cais Millennium USA LLC Class E-HH	Investment Fund Income	
Carrier Global Corp.	Dividends	
Caterpillar Inc	Dividends	\$5,840.00
Central Securities Corp.	Dividends	
Chevron Corp.	Dividends	\$20,520.00
Collier Creek Holdings	Dividends	
CSX Corp.	Dividends	\$13,000.00
CXO Fund LLC	Investment Fund Income	
Deere & Co.	Dividends	\$6,544.80
Dell Technologies Inc.	Dividends	\$157.98
Destra Multi-Alternative Fund	Investment Fund Income	
Devon Energy Corp.	Dividends	
Double Black Diamond LP	Investment Fund Income	
Dover Corp.	Dividends	
DTF Tax-Free Income 2028 Term Fund Inc.	Investment Fund Income	
Emerson Electric Co.	Dividends	\$10,687.50
Energy Transfer LP	Dividends	\$64,435.00

EOG Resources Inc.	Capital Gains, Dividends	
Exxon Mobil Corp.	Dividends	
Federated Hermes Institutional Prime Obligations Fund	Interest	
Federated Municipal Ultrashort Fund	Investment Fund Income	
Fidelity Investments Bank Deposit Sweep	Interest	
Fidelity Investments Money Market - Class I	Interest	
Fidelity Investments Money Market - Institutional	Interest	
Fidelity Investments Money Market - Premium	Interest	
Fidelity Investments Money Market Government Portfolio - Class I	Interest	
Fidelity Treasury Money Market Fund	Interest	
First Eagle High Yield Municipal Fund Class I	Investment Fund Income	
FS KKR Capital Corp.	Dividends	
Halliburton Co.	Dividends	\$6,800.00
Harris Corp.	Dividends	\$5,400.00
iCapital Access Fund LS, LP	Investment Fund Income	
iCapital Infrastructure Investments Access Fund LP	Investment Fund Income	
iCapital Renaissance Strategies (RIEF), L.P.	Investment Fund Income	
iCapital-SROA Capital Fund VIII Co-Investment Access Fund, L.P.	Investment Fund Income	
Intercontinental Exchange Inc.	Dividends	
Intrepid Income Fund Institutional Class	Investment Fund Income	
Invesco S&P 500 Equal Weight ETF	Investment Fund Income	
Irenic Capital Evergreen Fund	Investment Fund Income	
John Hancock Multifactor Mid Cap ETF	Investment Fund Income	
JPMorgan Chase & Co.	Dividends	\$49,084.40
Lockheed Martin Corp.	Dividends	
McDonald's Corp.	Capital Gains, Dividends	\$15,225.00
MFS Municipal High Income Fund	Investment Fund Income	
MFS Municipal Income Trust	Investment Fund Income	
Microsoft Corp.	Dividends	\$20,230.00
Millennium USA Hedgefocus Fund, L.P.	Investment Fund Income	
Morgan Stanley	Dividends	
Morgan Stanley Preferred Shares Series A	Dividends	
Mueller Industries Inc.	Dividends	
Narya Capital Fund I, L.P.	Investment Fund Income	
Net Lease Office Properties	Capital Gains	
Neuberger Berman Long Short Institutional	Investment Fund Income	
Nuveen High Yield Municipal Bond Fund	Investment Fund Income	
Nuveen Variable Rate Preferred and Income Fund	Investment Fund Income	
NVIDIA Corp.	Dividends	
NYLI CBRE Global Infrastructure Megatrends Term Fund	Investment Fund Income	
One America LLC	Book Royalties	
Pacer US Small Cap Cash Cows 100 ETF	Investment Fund Income	
Parker Hannifin Corp.	Dividends	\$21,090.00
Peakstone Realty Trust	Dividends	

Pershing Square Holdco, L.P.	Investment Fund Income	
PIMCO Dynamic Income Strategy Fund	Investment Fund Income	
PIMCO Flexible Municipal Income Fund Institutional	Investment Fund Income	
Pioneer Municipal High Income Fund, Inc.	Investment Fund Income	
Plymouth Industrial REIT Inc.	Dividends	
Prologis Inc.	Dividends	
Public Storage	Dividends	
PulteGroup Inc.	Dividends	\$2,640.00
QVT Deferred Compensation Holdings Ltd.	Investment Fund Income	
Raymond James Bank Deposit Program	Interest	
Realty Income Corp.	Dividends	
Regeneron Pharmaceuticals Inc.	Dividends	
Republic Services Inc.	Dividends	\$9,460.00
Rexford Industrial Realty Inc.	Dividends	
RiverNorth Flexible Municipal Income Fund, Inc.	Investment Fund Income	
Rockefeller Fintech Innovation Fund I LP	Investment Fund Income	
Rockefeller Municipal Opportunities Fund	Investment Fund Income	
Rockefeller Opportunistic Municipal Bond ETF	Investment Fund Income	
Rockefeller US Small Cap Core Fund Class I	Investment Fund Income	
Rockwell Automation Inc.	Dividends	\$10,620.00
Roivant Sciences	Capital Gains	
Roper Technologies Inc.	Dividends	\$6,600.00
Sherwin-Williams Co.	Dividends	\$5,688.00
Shrug II, LP	Investment Fund Income	
SRH Total Return Fund, Inc.	Investment Fund Income	
Strive 500 ETF	Dividends	
Strive U.S. Energy ETF	Capital Gains, Dividends	
Strive U.S. Semiconductor ETF	Dividends	
Ten One LLC	Investment Fund Income	
Terreno Realty Corporation	Dividends	
The Home Depot Inc.	Dividends	\$13,800.00
The Ramaswamy Trust Agreement	Capital Gains, Dividends, Interest (underlying income-producing reportable assets also disclosed on this attachment)	
Thornburg Income Builder Opportunities Trust	Investment Fund Income	
Titan Space Fund, L.P. Founders Class	Investment Fund Income	
TPG AG Mortgage Value Partners, L.P.	Investment Fund Income	
U.S. Bancorp Preferred Series B Non-cumulative 3.5%	Dividends	\$5,972.53
United States Treasury Bills 0.0 12/09/25	Interest	
United States Treasury Bills 0.0 12/30/25	Interest	
US Treasury 12 Month Bill ETF	Interest	

US Treasury 2.000 01/15/26	Interest	
US Treasury 3.125 08/31/29	Interest	
VanEck Vectors Gold Miners ETF	Investment Fund Income	
Virtuous Industries LLC	Investment Fund Income	
Visa Inc.	Dividends	
W.P. Carey Inc.	Dividends	
Waste Management Inc.	Dividends	\$12,375.00
Western Asset Intermediate Muni Fund Inc.	Investment Fund Income	
WR Berkley Corp.	Dividends	

Anson	Frericks
Geauga County GOP	
Lourenco	Goncalves
Dave	Haber
Irwin and Ida	Haber
Woody and Suzanne	Johnson
Matt	Kaulig
Tristan	Kirkbride
Mark	Kvamme
Brandon	Lutnick
David	Marshall
Monroe County GOP	
Ben	Navarro
Preble County GOP	
Steve	Roberts
Ty	Safaryan
Gary	Schottenstein
Joey	Schottenstein
Bryan	Shelton
Akaash	Singh
Raj	Soin
Matt and Lina	Teitelbaum
Keith	Urbahn
Brett	Yacker

Name of Holding	Nature of Investment
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Aberdeen National Municipal Income Fund	Investment Fund
AllianceBernstein National Municipal Income Fund	Investment Fund
Amazon.com Inc.	Stock
Apple Inc.	Stock
AptarGroup Inc.	Stock
Aramark	Stock
Ardent Strategic Fund I, L.P.	Investment Fund
Baird Ultra Short Bond Institutional	Mutual Fund
Bank of America Corp. Preferred Stock Non-Cumulative 3%	Preferred Stock
Bank of America Corp. Preferred Stock Non-Cumulative 4%	Preferred Stock
Bank of America Corp. Preferred Stock Ser LL	Preferred Stock
Berkshire Hathaway Inc. B	Stock
BlackBerry Ltd.	Stock
Blackstone Strategic Credit 2027 Term Fund	Investment Fund
Blue Owl GP Stakes f/k/a Dyal V US Investors LP	Investment Fund
BMN 2037 Municipal Target Term Trust	Investment Fund
BMEZ Health Sciences Term Trust	Investment Fund
BNY Mellon Municipal Bond Infrastructure Fund, Inc.	Investment Fund
BNY Mellon Strategic Municipals, Inc.	Investment Fund
Carrier Global Corp.	Stock
Caterpillar Inc	Stock
Chevron Corp.	Stock
Citigroup Inc. Preferred Stock	Preferred Stock
Coinbase (wallet)	Cryptocurrency
Bitcoin	Cryptocurrency
Ethereum	Cryptocurrency
Collier Creek Holdings	Stock
CSX Corp.	Stock
Deere & Co.	Stock
Dell Technologies Inc.	Stock
Dewey Data	Simple Agreement for Future Equity
DTF Tax-Free Income 2028 Term Fund Inc.	Investment Fund
Emerson Electric Co.	Stock
Energy Transfer LP	Master Limited Partnership
EOG Resources Inc.	Stock
Exxon Mobil Corp.	Stock
Federated Hermes Institutional Prime Obligations Fund	Stable Value Fund
Federated Municipal Ultrashort Fund	Mutual Fund
Fidelity 401k	Retirement Account
FID FDM IDX 2050 IPR	Mutual Fund
Fidelity Investments Money Market - Class I	Money Market Fund
Fidelity Investments Money Market - Institutional	Money Market Fund

Fidelity Investments Money Market - Premium	Money Market Fund
Fidelity Investments Money Market Government Portfolio - Class I	Money Market Fund
Fidelity Treasury Money Market Fund	Money Market Fund
First Eagle High Yield Municipal Fund Class I	Mutual Fund
FS KKR Capital Corp.	Stock
Halliburton Co.	Stock
iCapital Access Fund LS, LP	Investment Fund
iCapital Infrastructure Investments Access Fund LP	Investment Fund
iCapital Renaissance Strategies (RIEF), L.P.	Investment Fund
iCapital-SROA Capital Fund VIII Co-Investment Access Fund, L.P.	Investment Fund
Intrepid Income Fund Institutional Class	Mutual Fund
Invesco S&P 500 Equal Weight ETF	Exchange Traded Fund
John Hancock Multifactor Mid Cap ETF	Exchange Traded Fund
JPMorgan Chase & Co.	Stock
L3Harris Technologies Inc.	Stock
Lockheed Martin Corp.	Stock
McDonald's Corp.	Stock
Microsoft Corp.	Stock
Morgan Stanley	Stock
Morgan Stanley Preferred Shares Series A	Preferred Stock
Mueller Industries Inc.	Stock
Narya Capital Fund I, L.P.	Investment Fund
Netflix Inc.	Stock
Neuberger Berman Long Short Institutional	Mutual Fund
Nuveen High Yield Municipal Bond Fund	Mutual Fund
Nuveen Variable Rate Preferred and Income Fund	Mutual Fund
NVIDIA Corp.	Stock
Ohio 529 CollegeAdvantage Plan 1	529 Plan
Aggressive Growth Portfolio A	Mutual Fund
Ohio 529 CollegeAdvantage Plan 2	529 Plan
Aggressive Growth Portfolio A	Mutual Fund
One America LLC	Investment Fund
Pacer US Small Cap Cash Cows 100 ETF	Exchange Traded Fund
Parker Hannifin Corp.	Stock
Prologis Inc.	Stock
Public Storage	Stock
PulteGroup Inc.	Stock
Realty Income Corp.	Stock
Regeneron Pharmaceuticals Inc.	Stock
Republic Services Inc.	Stock
RiverNorth Flexible Municipal Income Fund, Inc.	Investment Fund
RiverNorth Opportunistic Municipal Income Fund, Inc.	Investment Fund
Rockefeller Fintech Innovation Fund I LP	Investment Fund
Rockefeller Municipal Opportunities Fund	Mutual Fund

Rockefeller Opportunistic Municipal Bond ETF	Exchange Traded Fund
Rockefeller US Small Cap Core Fund Class I	Mutual Fund
Rockwell Automation Inc.	Stock
Roivant Sciences	Stock, Options, CVARs
Roper Technologies Inc.	Stock
Sherwin-Williams Co.	Stock
SRH Total Return Fund, Inc.	Investment Fund
Strive 500 ETF	Exchange Traded Fund
Strive U.S. Energy ETF	Exchange Traded Fund
Strive U.S. Semiconductor ETF	Exchange Traded Fund
Strive, Inc.	Stock
Strive, Inc. Variable Rate Series I Perpetual Preferred Stock	Preferred Stock
The Home Depot Inc.	Stock
The Ramaswamy Trust Agreement	Beneficiary (underlying reportable assets also disclosed on this attachment)
Thrive Market Inc.	Stock
U.S. Bancorp Preferred Series B Non-cumulative 3.5%	Preferred Stock
Uber Technologies Inc.	Stock
Visa Inc.	Stock
W.P. Carey Inc.	Stock
Waste Management Inc.	Stock
Western Asset Intermediate Muni Fund Inc.	Investment Fund